









FY26-FY27 Joint Funding Application Budget Training











Agenda for Today

- 1. Application Timeline and Funding Cycle
 - Key dates, deadlines, and the timeline of the funding cycle
- 2. Form C: FY26-FY27 Agency Budget
 - a) Select fields changed to better align with common agency budgets
 - b) Help Text for Budget Line Items
 - c) Budget Type
 - d) Revenue Sources
 - e) Expenses
 - f) Restricted Funds
 - g) Operational Budget
 - h) Reserve Funds
 - i) In Kind Support
- 3. Q&A











Funding Cycle: Funds awarded through this application will support programs from July 1, 2025, to June 30, 2027, across all participating funding entities.

Application Timeline

September 9, 2024

Application Released

October 15, 2024

Applications
Due by 5:00
pm

Late Applications

- To ensure fairness to all applicants and to accommodate the needs of all involved funders, late applications cannot be accepted through this system.
- For extension inquiries with specific funders, please contact the funder directly. Note that extensions are not guaranteed, and deadlines are generally upheld.

Form C: FY26-FY27 Agency Budget

★ ⁺ ***Test	9/19/2024 9:13 AM (CST)	In Progress	-
FY26-FY27 Joint Funding Application*	Emily Meister 9/19/2024 9:13 AM (CST)	In Progress	
Form A: FY26-FY27 Funding Requests*	Emily Meister 9/9/2024 7:31 PM (CST)	Completed / Ready toSubmit	
Form B1: FY26-FY27 Agency Demographics*		Not Started	
Form B2: FY26-FY27 Agency Demographics - Additional Information*	Emily Meister 9/6/2024 3:39 PM (CST)	Completed / Ready toSubmit	
FY26-FY27 Form C: FY26-FY27 Agency Budget*		Not Started	
Form D: FY26-FY27 Agency Salaries & Benefits*		Not Started	
Supporting Documents		Not Started	











Select fields have been changed to better align with common agency budget line items, additional auto calculation fields, and more help text available.

Help Text for Budget Line Items

Foundation*		
Fees for Services*		
Fees for Services This represents revenue earned to service contracts, program fees, the organization.		
3 Annual Endowment Draw		
Reserve or Carryover Funds		











Budget Type

Options no longer include a program specific budget. Please enter your budget for either an Agency Level or County Specific Budget

Budget Type



Please enter a corresponding number to indicate your Budget type:

- 1 = Agency Level
- 2 = County Specific

Budget Type*







This includes all funding that your agency receives throughout the fiscal year for your operating expenses and planned restricted expenses.





Agency Budget

Revenue Sources

Revenues

	FY23	FY24	FY25
② United Way of Johnson and Washington Counties Allocation*			
② United Way of Johnson and Washington Counties Designations*			
Johnson County - Block Grant Funding*			
Johnson County Funding - Other Funding*			
? City of Iowa City - Aid to Agencies Funding*			
? City of Iowa City - Other Funding			
? City of Coralville Funding*			
2 City of North Liberty Funding			











Revenue Source: Reserve or Carryover Funds

Reserve or Carryover Funds



Reserve or Carryover Funds

Sou

This category represents funds drawn from operating reserves or carryover from the previous year that are unrestricted and available for use in the current fiscal year's operating budget.

Tota

Expenses











Agency Budget Expenses

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Exp	en	ses

? Personnel Expenses - Salaries & Benefits*
3 All Other Operational
Expenses*

Other - Please Specify in Attachments*

Total

FY23	FY24	Projected FY25

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3	
&	Include the total expenses for all staff salaries and benefits. This category should encompass wages, salaries, health insurance, retirement contributions, paid leave, and any other employee benefits. Provide a
8	comprehensive total for these expenses, covering all employees within the reporting period.
г.	

Other - Please Specify in Attachments*

Personnel Expenses- Salaries & Benefits

Total









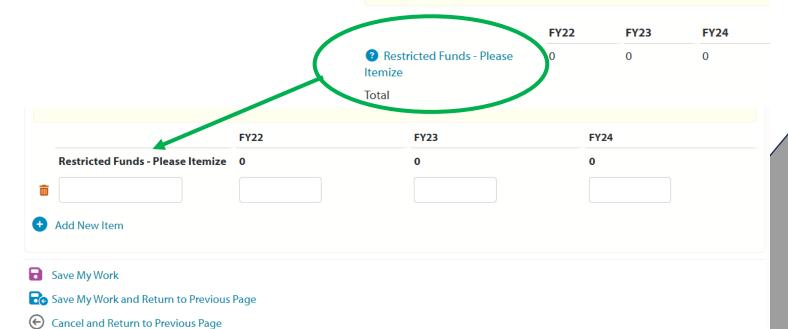


Agency BudgetRestricted Funds

Restricted Funds

This category includes funds recorded in the revenues section that is resorted that is resorted the many also involve funds set aside to meet required operating reserve.

Please itemize all such restricted funds here.













Operational Budget with Auto Calculation Fields

Operational Budget

FY23 FY24

FY25

- Total Revenue
- Total Expenses
- Restricted Funds
- Surplus/Deficit











Agency BudgetReserve Funds

? Reserve Funds				
Enter all reserve balances be purpose in the Attachments.		ave additional res	erves not listed, plea	se
	FY23	FY24	FY25	
② Operating Reserve Balance*				
Other Reserve Balance - Please Specify Purpose in Attachments				
Total				

3	Operating	Reserve	Ba	lance*
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3 (

Operating Reserve Balance

Spec

This field should include the total amount of funds set aside in your operating reserve. These funds are typically used to ensure the financial stability of the organization, covering unexpected expenses or revenue shortfalls.

Tota



This field should include the total amount of funds set aside in any reserves other than the operating reserve. These funds may be designated for specific purposes such as capital improvements, program expansion, or other strategic initiatives. Please specify the purpose and any restrictions of these reserves in the Attachments section.











Agency BudgetIn Kind Support

In-Kind Support

8	Service	and	Volunteer	Hours*
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- Material Goods*
- 3 Space, Utilities, etc.*
- Other*

Total

FY23	FY24	FY25

Question and Answer











Additional Funding Questions

Each of the funding entities in the FY26-FY27 Joint Funding Application will review applications through their own timeline and process.

Please contact the appropriate partner for questions regarding funding from that entity.

United Way of Johnson & Washington Counties

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Application or Software Questions

For questions regarding the application process on e-CImpact, please reach out to United way of Johnson and Washington Counties.

Emily Meister

Director of Community Impact and Engagement Emily.meister@unitedwayjwc.org



Thank you!

On behalf of all the joint funders, we extend our deepest gratitude for the essential and critical work each of you does for our community every day.

Thank you for your continued commitment and partnership.









