



UNITED WAY
Johnson &
Washington Counties



**North
Liberty**

FY26-FY27 Joint Funding Application Budget Training



Agenda for Today

1. **Application Timeline and Funding Cycle**
 - Key dates, deadlines, and the timeline of the funding cycle
2. **Form C: FY26-FY27 Agency Budget**
 - a) Select fields changed to better align with common agency budgets
 - b) Help Text for Budget Line Items
 - c) Budget Type
 - d) Revenue Sources
 - e) Expenses
 - f) Restricted Funds
 - g) Operational Budget
 - h) Reserve Funds
 - i) In Kind Support
3. **Q & A**



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Funding Cycle: Funds awarded through this application will support programs from July 1, 2025, to June 30, 2027, across all participating funding entities.

Application Timeline

September 9,
2024

Application
Released


October 15,
2024

Applications
Due by 5:00
pm

Late Applications

- To ensure fairness to all applicants and to accommodate the needs of all involved funders, late applications cannot be accepted through this system.
- For extension inquiries with specific funders, please contact the funder directly. Note that extensions are not guaranteed, and deadlines are generally upheld.

Form C: FY26-FY27 Agency Budget

★+ ***Test	9/19/2024 9:13 AM (CST)	In Progress	
FY26-FY27 Joint Funding Application*	Emily Meister 9/19/2024 9:13 AM (CST)	● In Progress	
Form A: FY26-FY27 Funding Requests*	Emily Meister 9/9/2024 7:31 PM (CST)	● Completed / Ready to Submit	
Form B1: FY26-FY27 Agency Demographics*		● Not Started	
Form B2: FY26-FY27 Agency Demographics - Additional Information*	Emily Meister 9/6/2024 3:39 PM (CST)	● Completed / Ready to Submit	
FY26-FY27 Form C: FY26-FY27 Agency Budget*		● Not Started	
Form D: FY26-FY27 Agency Salaries & Benefits*		● Not Started	
Supporting Documents		● Not Started	



Agency Budget

Select fields have been changed to better align with common agency budget line items, additional auto calculation fields, and more help text available.

Help Text for Budget Line Items

Foundation*

Fees for Services*

Fees for Services

This represents revenue earned from providing services for which fees are charged. It includes income from service contracts, program fees, client charges, and any other payments received for specific services rendered by the organization.

Annual Endowment Draw

Reserve or Carryover Funds



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Agency Budget Budget Type

Options no longer include a program specific budget.
Please enter your budget for either an Agency Level or
County Specific Budget

Budget Type



Please enter a corresponding number to indicate your Budget type:

1 = Agency Level

2 = County Specific

Budget Type*



Agency Budget

Revenue Sources

Revenues

This includes all funding that your agency receives throughout the fiscal year for your operating expenses and planned restricted expenses.

	FY23	FY24	FY25
United Way of Johnson and Washington Counties Allocation*	<input type="text"/>	<input type="text"/>	<input type="text"/>
United Way of Johnson and Washington Counties Designations*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Johnson County - Block Grant Funding*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Johnson County Funding - Other Funding*	<input type="text"/>	<input type="text"/>	<input type="text"/>
City of Iowa City - Aid to Agencies Funding*	<input type="text"/>	<input type="text"/>	<input type="text"/>
City of Iowa City - Other Funding	<input type="text"/>	<input type="text"/>	<input type="text"/>
City of Coralville Funding*	<input type="text"/>	<input type="text"/>	<input type="text"/>
City of North Liberty Funding	<input type="text"/>	<input type="text"/>	<input type="text"/>



Agency Budget

Revenue Source: Reserve or Carryover Funds

? Reserve or Carryover Funds

Reserve or Carryover Funds

?
Sou

This category represents funds drawn from operating reserves or carryover from the previous year that are unrestricted and available for use in the current fiscal year's operating budget.

Tot

Expenses



Agency Budget Expenses

Expenses

- Personnel Expenses - Salaries & Benefits*
- All Other Operational Expenses*
- Other - Please Specify in Attachments*
- Total

	FY23	FY24	Projected FY25
Personnel Expenses - Salaries & Benefits*	<input type="text"/>	<input type="text"/>	<input type="text"/>
All Other Operational Expenses*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other - Please Specify in Attachments*	<input type="text"/>	<input type="text"/>	<input type="text"/>

Expenses

Personnel Expenses- Salaries & Benefits

Include the total expenses for all staff salaries and benefits. This category should encompass wages, salaries, health insurance, retirement contributions, paid leave, and any other employee benefits. Provide a comprehensive total for these expenses, covering all employees within the reporting period.

- Other - Please Specify in Attachments*

<input type="text"/>	<input type="text"/>	<input type="text"/>
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Total



Agency Budget Restricted Funds

Restricted Funds

This category includes funds recorded in the revenues section that is res
This may also involve funds set aside to meet required operating reserve
Please itemize all such restricted funds here.

	FY22	FY23	FY24
Restricted Funds - Please Itemize	0	0	0
Total			

	FY22	FY23	FY24
Restricted Funds - Please Itemize	0	0	0
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Add New Item			

Save My Work

Save My Work and Return to Previous Page

Cancel and Return to Previous Page



Agency Budget

Operational Budget with Auto Calculation Fields

Operational Budget

	FY23	FY24	FY25
? Total Revenue			
? Total Expenses			
? Restricted Funds			
? Surplus/Deficit			



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Agency Budget Reserve Funds

? Reserve Funds

💡 Enter all reserve balances below. If you have additional reserves not listed, please enter purpose in the Attachments.

	FY23	FY24	FY25
? Operating Reserve Balance*	<input type="text"/>	<input type="text"/>	<input type="text"/>
? Other Reserve Balance - Please Specify Purpose in Attachments	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total			

? Operating Reserve Balance*

? 💡 Operating Reserve Balance

Spec This field should include the total amount of funds set aside in your operating reserve. These funds are typically used to ensure the financial stability of the organization, covering unexpected expenses or revenue shortfalls.

Total

? 💡 Other Reserve Balance

This field should include the total amount of funds set aside in any reserves other than the operating reserve. These funds may be designated for specific purposes such as capital improvements, program expansion, or other strategic initiatives. Please specify the purpose and any restrictions of these reserves in the Attachments section.



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Agency Budget In Kind Support

In-Kind Support

	FY23	FY24	FY25
Service and Volunteer Hours*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Material Goods*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Space, Utilities, etc.*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total			

Question and Answer



Additional Funding Questions

Each of the funding entities in the FY26-FY27 Joint Funding Application will review applications through their own timeline and process.

Please contact the appropriate partner for questions regarding funding from that entity.

United Way of Johnson &
Washington Counties

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Application or Software Questions

For questions regarding the application process on e-CImpact, please reach out to United way of Johnson and Washington Counties.

Emily Meister

Director of Community Impact and
Engagement

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Thank you!

On behalf of all the joint funders, we extend our deepest gratitude for the essential and critical work each of you does for our community every day.

Thank you for your continued commitment and partnership.

